

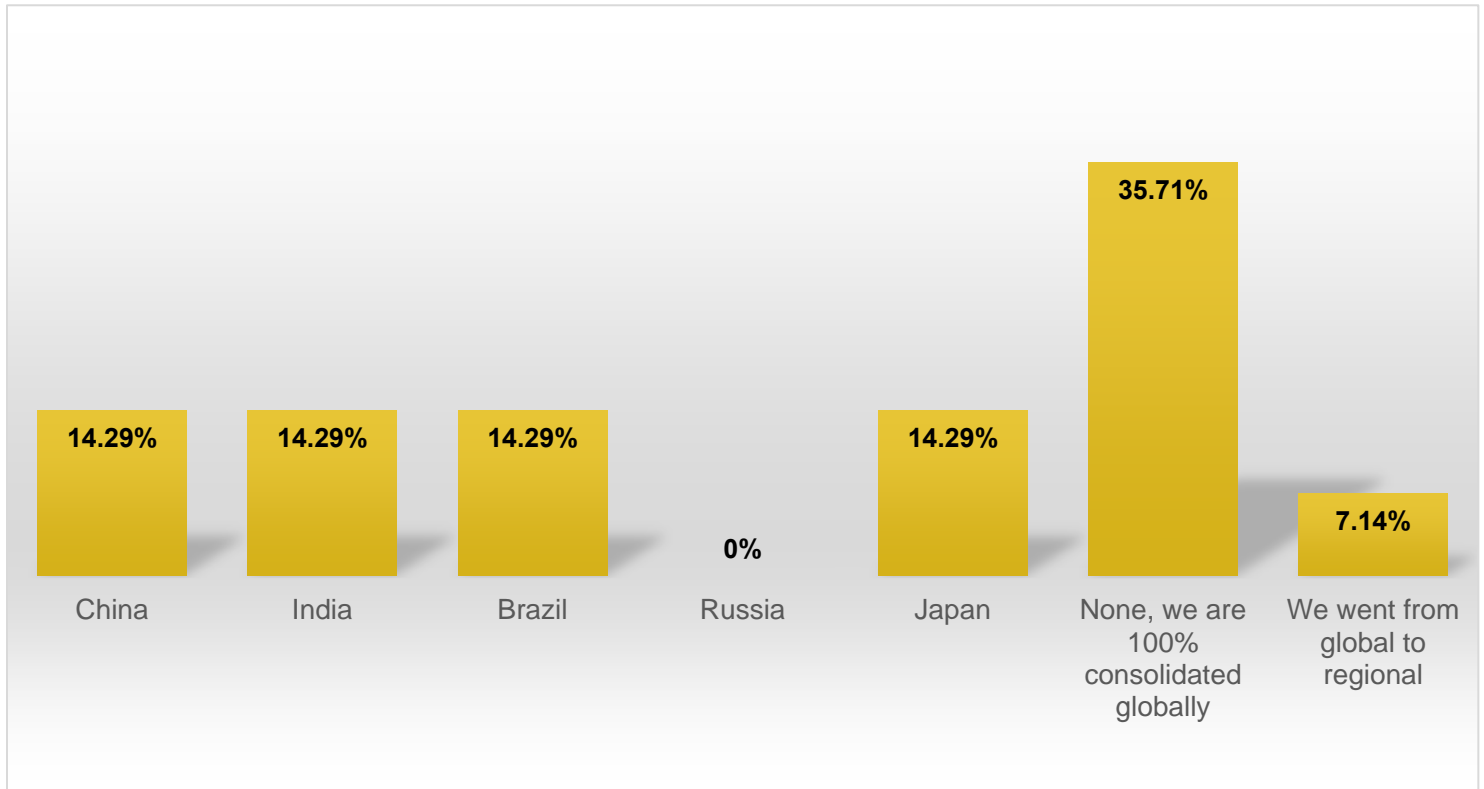


Leadership Exchange

September 2023

Leadership Exchange Travel & Meetings Poll Results

If you have a selected global TMC provider for your travel program, what is the largest country (by activity) where you are still using a different local partner?

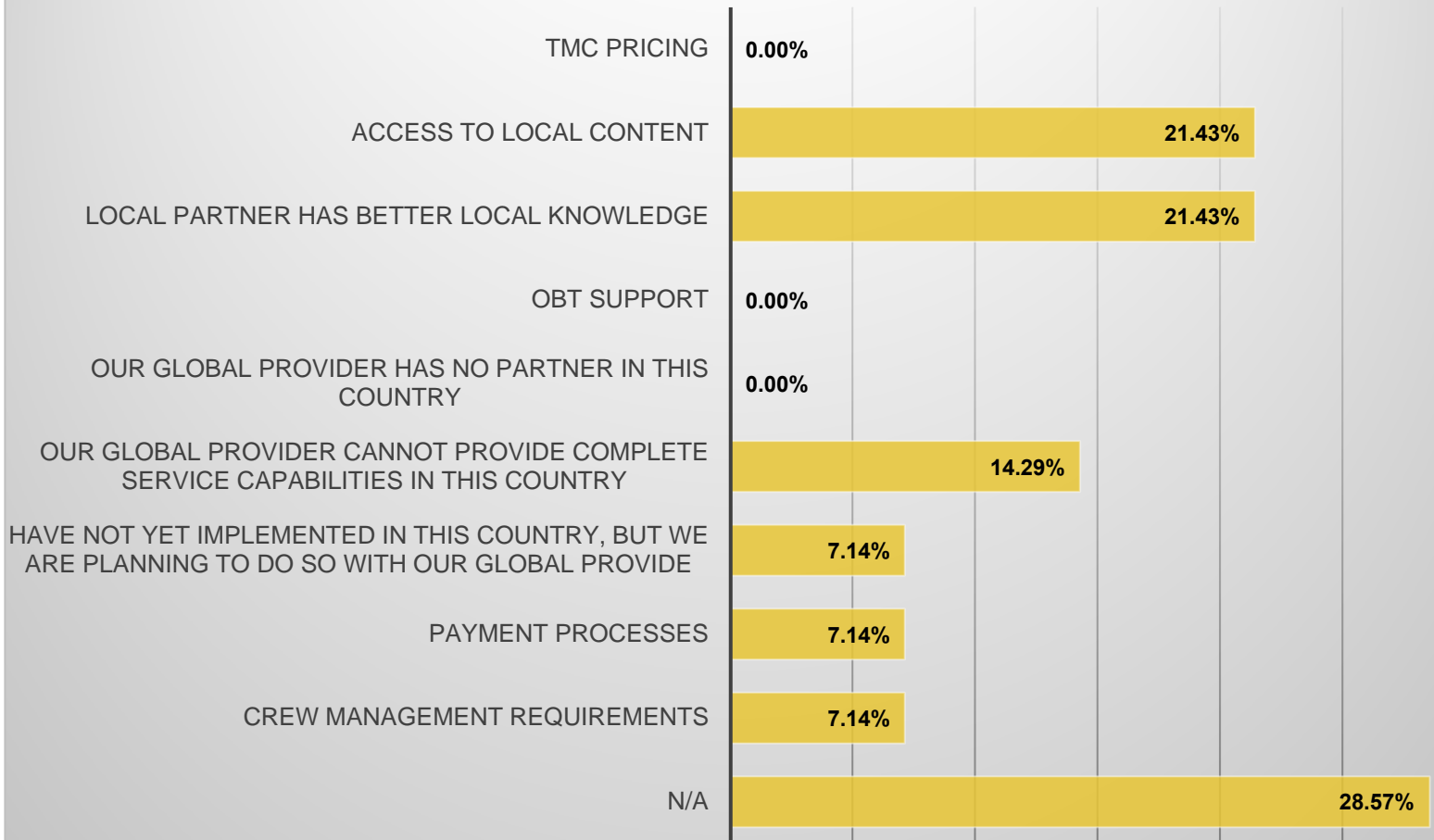


What you Need to Know

Organizations are still consolidating where possible (35.71%), while the usual standout countries represent less than 15%.



What is/are the reason(s) for using a different local TMC in this country?



What you Need to Know

Local content and knowledge continue to support local country TMCs, however N/A indicates the propensity to consolidate to a single TMC.

